

**REQUIREMENTS FOR THE GRADUATE CERTIFICATE**  
**MICHAEL F. PRICE COLLEGE OF BUSINESS**  
**THE UNIVERSITY OF OKLAHOMA**

Academic Year
For Students Entering the Oklahoma State System for Higher Education Summer 2026 through Spring 2027

General Requirements
Minimum Total Hours ..... 12

Program
Wealth Management  G109  Graduate Certificate

The Graduate Certificate in Wealth Management provides online graduate students with focused preparation for careers in wealth management. Students will be educated regarding retirement planning, insurance, investments, financial institutions and markets, fixed income securities, and real estate finance. The certificate requires a total of 12 hours.

**CERTIFICATE REQUIREMENTS**

Code	Title	Credit Hours
<b>Required Courses</b>		
FIN 5212	Insurance Planning	2
FIN 5222	Retirement Planning	2
FIN 5112	Investments	2
FIN 5392	Financial Intermediation and Banking	2
<b>Electives</b>		
Choose two courses from a list maintained by the Finance Division and Approved by the Graduate College		4
<b>Total Credit Hours</b>		<b>12</b>

A graduate *certificate* is not a graduate *degree*. A graduate degree represents a program of independent inquiry beyond the depth of coursework alone, while a graduate certificate represents a set of courses only.

- All courses must be taken at OU. No transfer credit will apply.
- No course substitutions are permitted for graduate certificates.
- Coursework applied to a graduate certificate cannot be more than five years old as of the semester the graduate certificate is awarded.
- Students must earn a grade point average of 3.00 or higher on all coursework applied to the graduate certificate.

More information in the catalog: (<http://ou-public.courseleaf.com/price-business/finance/wealth-management-graduate-certificate/>).