

REQUIREMENTS FOR THE UNDERGRADUATE CERTIFICATE
MICHAEL F. PRICE COLLEGE OF BUSINESS
THE UNIVERSITY OF OKLAHOMA

Academic Year
For Students Entering the Oklahoma State System for Higher Education Summer 2025 through Spring 2026

General Requirements
Minimum Total Credit Hours 15

Program
Financial Portfolio Management
T172
Undergraduate Certificate

CERTIFICATE REQUIREMENTS

The Financial Portfolio Management Certificate curriculum emphasizes interactive learning and industry-related skills. Students will practice strategic management of investment portfolios to achieve specific financial objectives while considering factors such as clients' risk tolerance and time horizon, as well as market conditions. Students will also have opportunities to obtain professionally recognized certificates, such as the Investment Foundations certificate from the CFA Institute, and may have the chance to receive scholarships for the CFA level 1 exam.

Code	Title	Credit Hours
Required Courses		
FIN 2303	Business Finance	3
FIN 4603	Equity Valuation	3
FIN 4613	Student Investment Fund	3
Choose 6 hours from the following options:		6
FIN 4113	Derivative Securities and Markets	
FIN 4303	Advanced Corporate Finance	
FIN 4423	Mergers & Acquisitions	
FIN 4513	Financial Risk Management	
FIN 4713	Fixed Income Securities and Markets	
Other courses as approved by the Director.		
Total Credit Hours		15

More information in the catalog: (<http://ou-public.courseleaf.com/price-business/finance/financial-portfolio-management-undergrad-cert/>).